



COORDINATOR'S GRANT AGREEMENT PREPARATION PROCESS

GRANT AGREEMENT ESIGNATURE

PORTAL

Objectives



Grant Preparation

- Transfer information from the Proposal to the Grant agreement
- Collect additional information not present in the Proposal
- > **Ensure** consistency between Proposal and Grant agreement









scientific/technical, budgetary, administrative, and legal information on your project

GRANT AGREEMENT DATA









Core Grant Agreement Annex 1
Description of the **Action**(project description)

Annex 2 **Budget**

other annexes





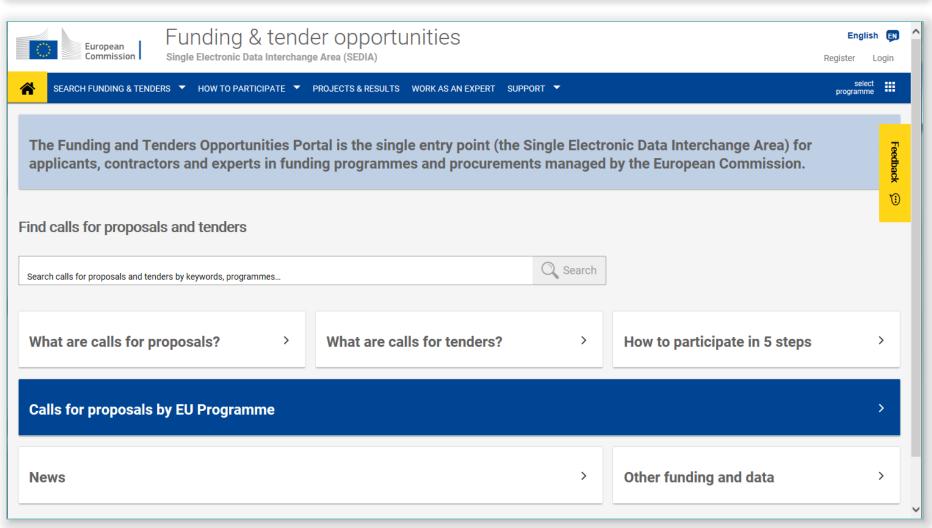
Grant Preparation



"The Funding & Tender Portal"



https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home

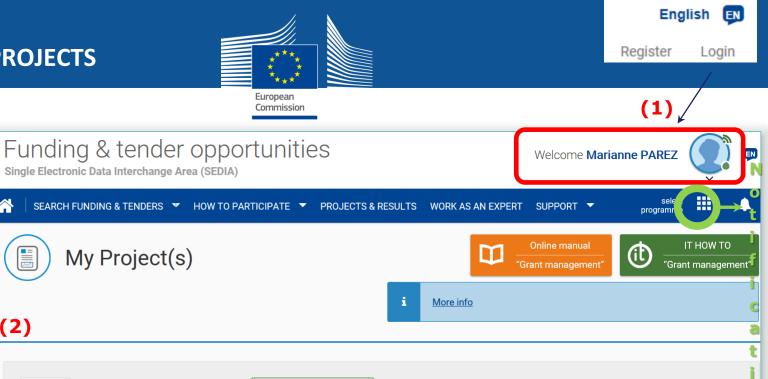


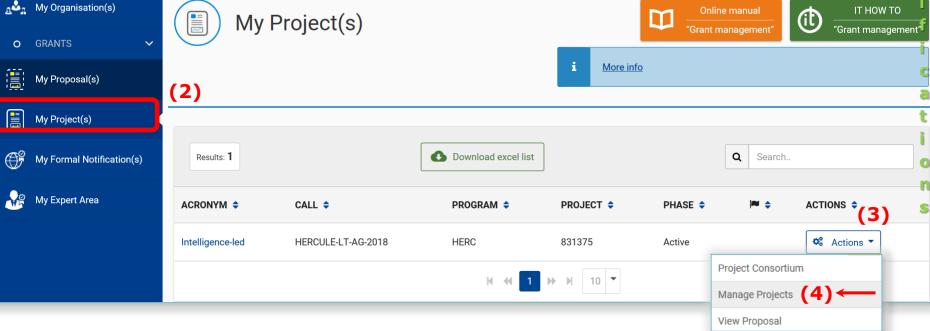
Login ACCESS PROJECTS

European

Manage my area

Commission

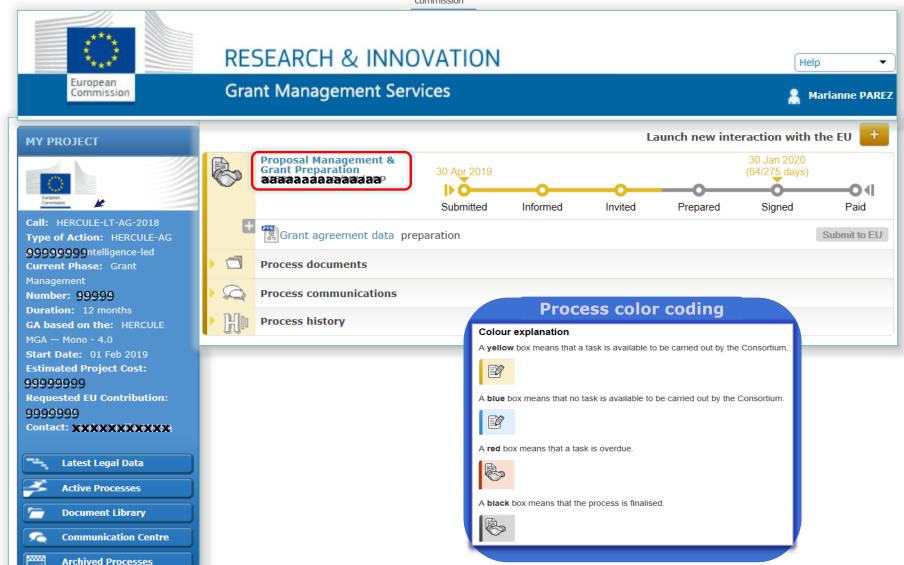




Manage Project Process List



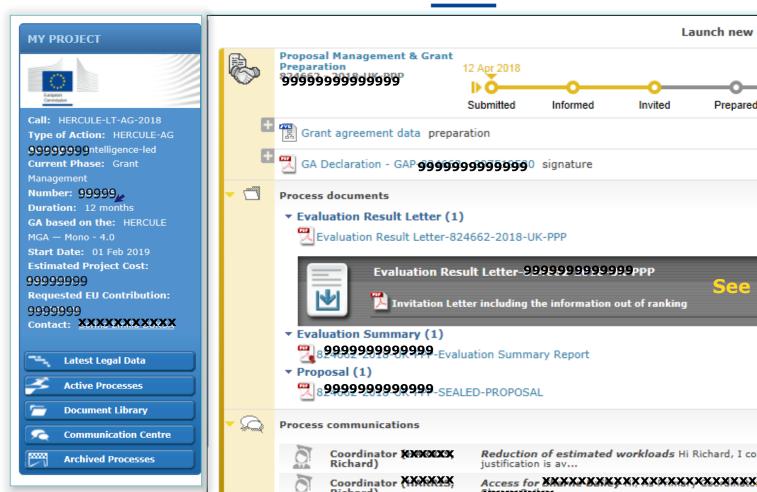
1 st Process Grant Preparation

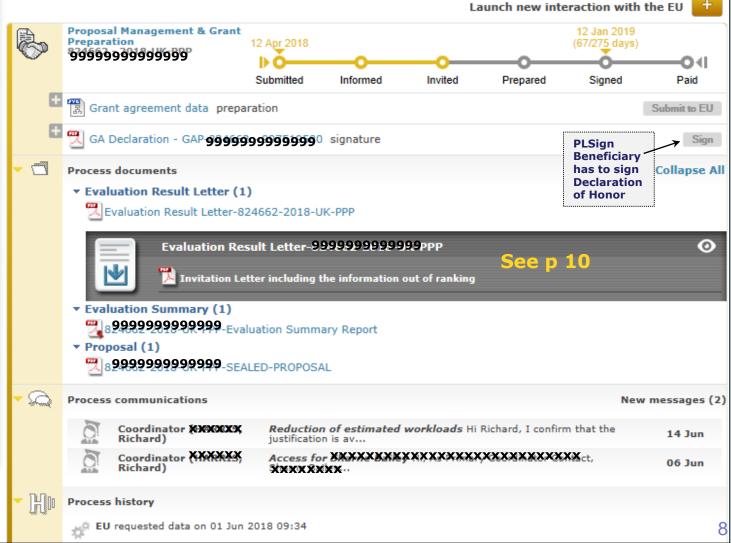


GAP process



A Process consists of different Sections

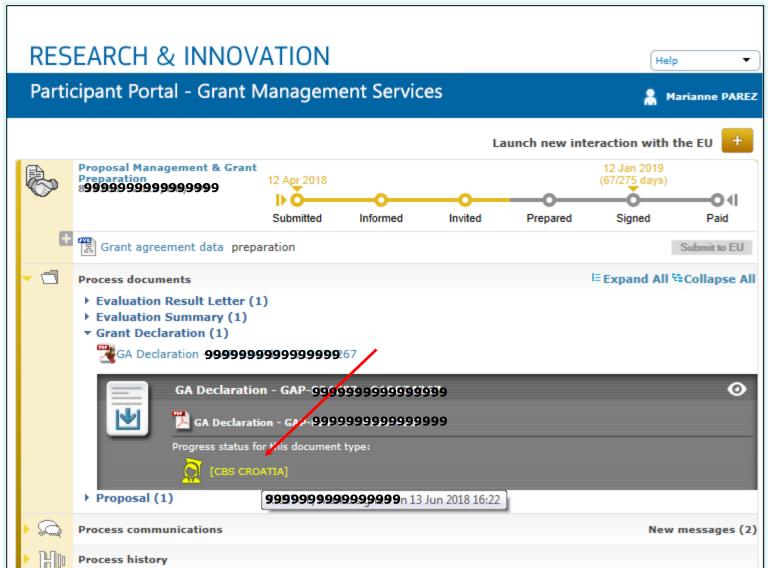




DoH signed by PLSIGN

Grant Preparation Process





THE INVITATION LETTER (1)



The applicant will receive an **Invitation letter** accompanied by an Evaluation Summary Report (ESR)

Invitation letter:

- i. Sets out the timing to Prepare and to **SUBMIT** the draft Grant (Beneficiary work)
- ii. Comments from the EU OFFICER may be found in Part 10 "other information" these should be taken into account during Grant Preparation
 - 1. This text will provide instructions with regard to additional documents to provide, clarification to provide, corrections/adjustments to the estimated budget
 - 2. For TECHNICIAL ASSISTANCE GRANTS: it will give instructions in the case of suggested corrections to the budget document (sent by Participant's Portal)

Note: GA Declaration (Declaration of Honour) must be signed by PL SIGN

A project legal signatory (PLSIGN) must sign a 'Declaration of Honour' on the Funding & Tenders Portal on behalf of the beneficiary *before the grant agreement can be signed*. This declaration ensures that the beneficiary complies with the rules and are not in a situation that would exclude them from receiving EU funding (e.g. bankruptcy).

Note: Legal Entity Validation must be completed to proceed with Grant Preparation and Signature of the Grant

The Invitation Letter (2)





EUROPEAN COMMISSION European Anti-Fraud Office Directorate D - Policy OLAF.D.1

Brussels.

Subject: HERCULE III

Call for proposals: HERCULE-LT-AG-2018 (HERCULE-LT-AG-2018)

Proposal: 831375 — Intelligence-led

Evaluation result letter — GAP invitation letter

Dear Madam/Sir.

I am writing in connection with your proposal for the above-mentioned call.

Having completed the evaluation, we are pleased to inform you that your proposal has passed this phase and that the Commission would now like to start grant preparation.

Please find enclosed the evaluation summary report (ESR). It reflects the comments and opinion of the experts that evaluated the proposal — as endorsed by the Commission.

Invitation to grant preparation

Grant preparation will be based on the following:

- 2. Topic: HERCULE-LT-2018-02 Cooperation and raising awareness action
- 3. Type of action: Hercule III Action Grant
- 4. Project officer: Sama Bada Bada Bada Bada

8. Timetable & deadlines for grant preparation

Submission of grant data & annexes: 3 weeks after receiving this letter

Once the Commission has checked the information you have encoded, you will have 2 weeks to submit your final version — to bring it in line with the comments of the project officer.

Signature of the declaration of honour (DoH): 4 weeks after receiving this letter

Please note that you will have to submit a signed and scanned DoH also for each one of your affiliated entities.

Grant signature: within 6 weeks after receiving this letter (indicative date).

Please note that repeated failure to respect deadlines may lead to the rejection of the partner/proposal. (Lack of cooperation during grant preparation will be taken to mean that you are no longer interested in the grant).

9. Fully electronic grant preparation via the Participant Portal

Please use your <u>Participant Portal account</u> to prepare your grant (including signature of the agreement). Do NOT contact the Commission via other means (e-mail, letter, etc) — unless explicitly asked to do so.

Please note that some of your legal and financial data in the Beneficiary Register is 'readonly' and can be updated only by your LEAR (via your Participant Portal account on the My Organisation(s) page). During grant preparation, you will therefore be asked to appoint a LEAR.

Please note that the **data** (from your proposal, the Beneficiary Register or grant preparation) **may be used** by the Commission for monitoring and statistical purposes.

10. Other information

In addition.

Please create an "Annex 1 - Description of Action (part B") in .PDF comprising the following three documents:

- Description of the action Part B



Grant Preparation

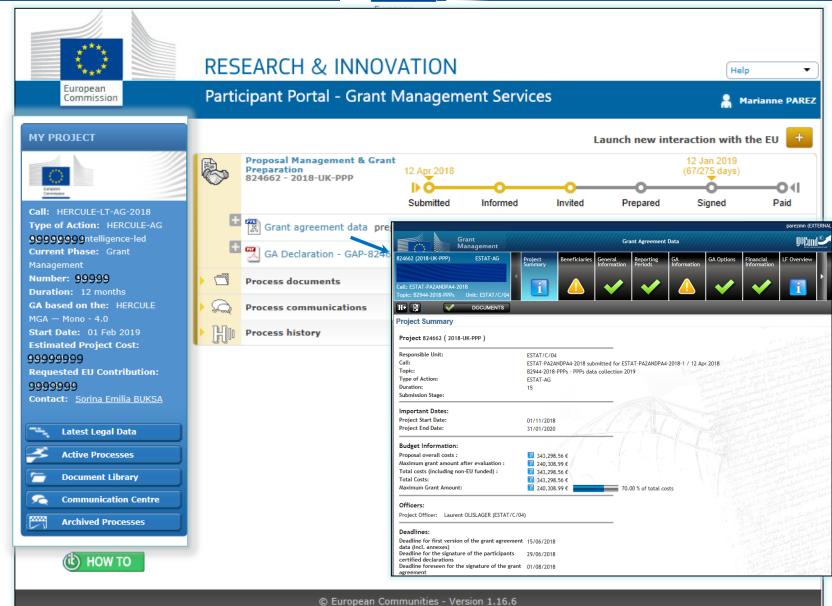
Cland Acheement date



GAP Process Grant Agreement data



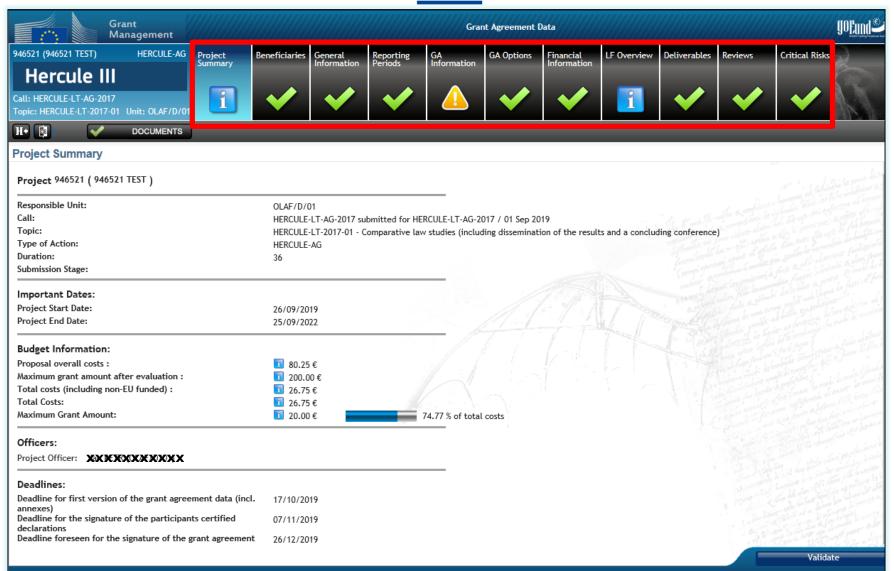
Complete G.A. data before submitting to EU



The different TABS



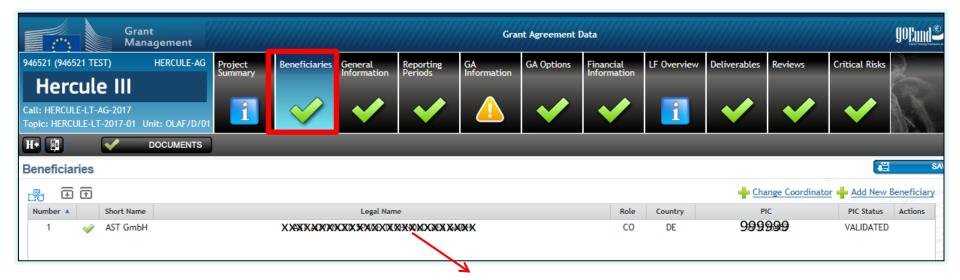
Icons



Beneficiaries



List imported from Proposal



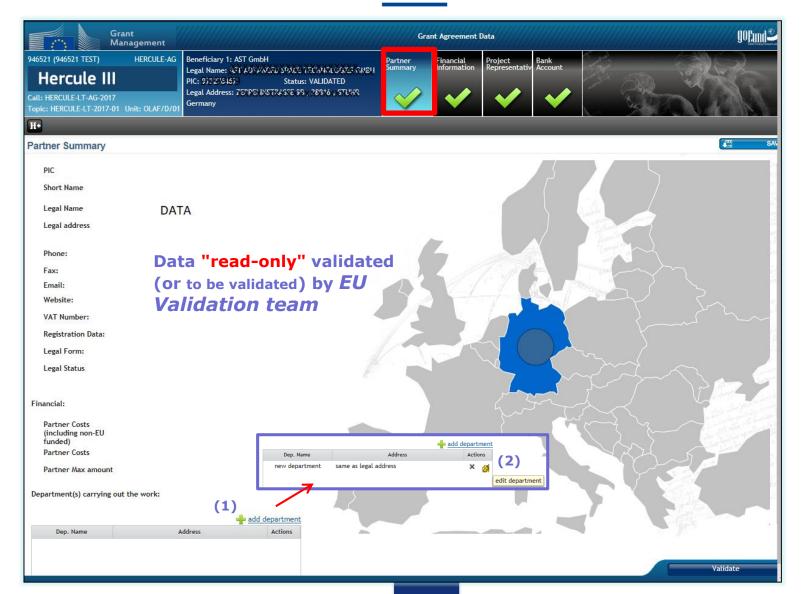
Click to go to the details (see next slide)

Beneficiaries (1)



Partner Summary

Add Department carrying out the work



Beneficiaries (2)



Financial information



Beneficiaries (3)



Financial information

Amounts should CORRESPOND in the **GRANT AGREEMENT DATA** system

The amounts you use in your Grant preparation [Financial Data Individual costs table] should not exceed the amounts communicated to you in the letter of notification.

It is possible that the awarded grant amount communicated to you differs from the amount requested in your application.

In order to proceed with the grant agreement preparation in the most efficient way, the Commission has identified ineligible costs or cost adjustments to your proposed estimated budget and has communicated a request for corrections and / or a proposal of adjustments.

If you accept this amount of awarded grant, we ask you to please use the corrected document (sent to you separately) as you proceed to prepare your grant in the GRANT AGREEMENT DATA system.

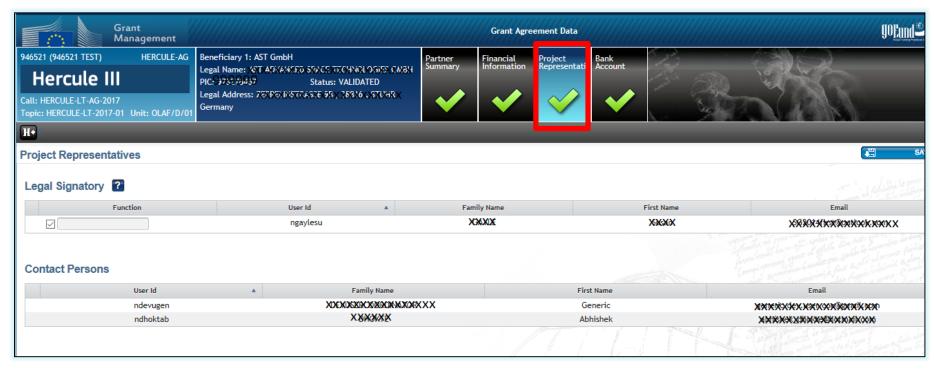
- All amounts that you will now use (introduced in **GRANT AGREEMENT DATA**) in your Grant preparation *should be the same* the amounts indicated in <u>the corrected</u> EXCEL workbook.
- Please use the corrected EXCEL workbook. It will now be used as part of ANNEX 1 of your Grant Agreement

Beneficiaries (4)



Project Representatives

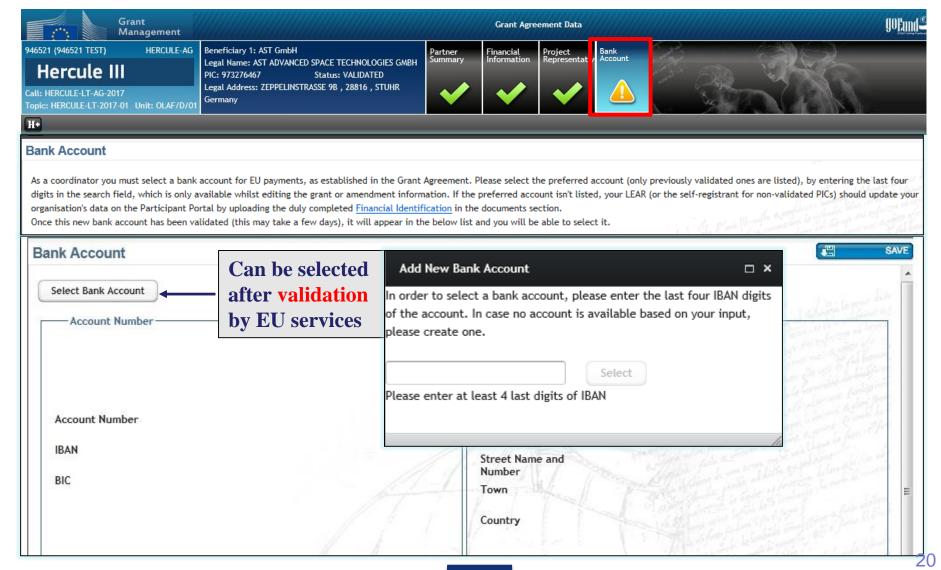
imported from Proposal



Beneficiaries (5)

Bank Account





Back to Project level tabs



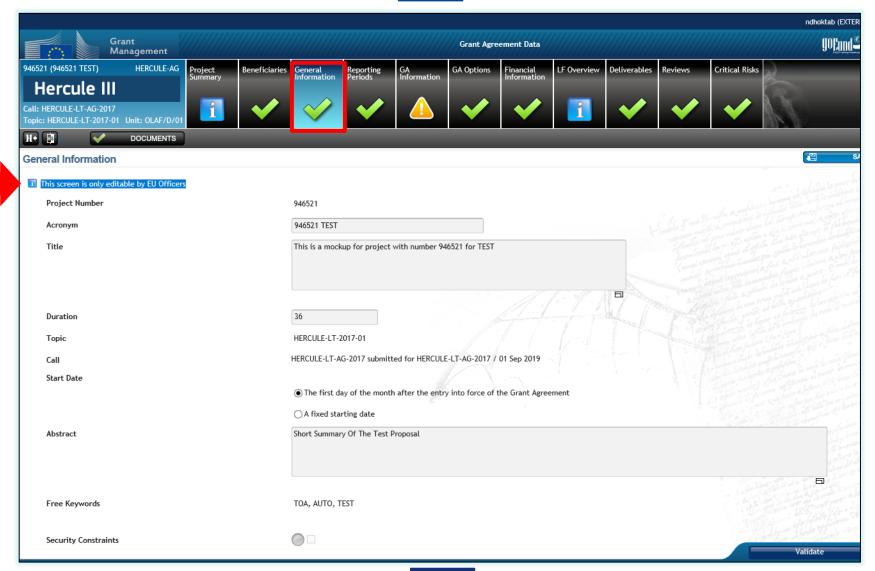


General Information

Project Number, ...Duration, ...
Start date....



DATA imported from Proposal



Reporting Periods

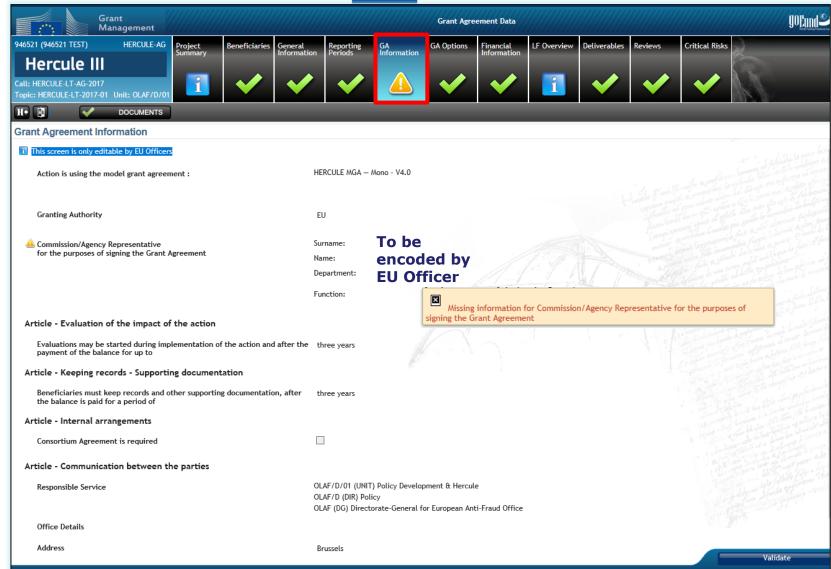


DATA imported from Proposal



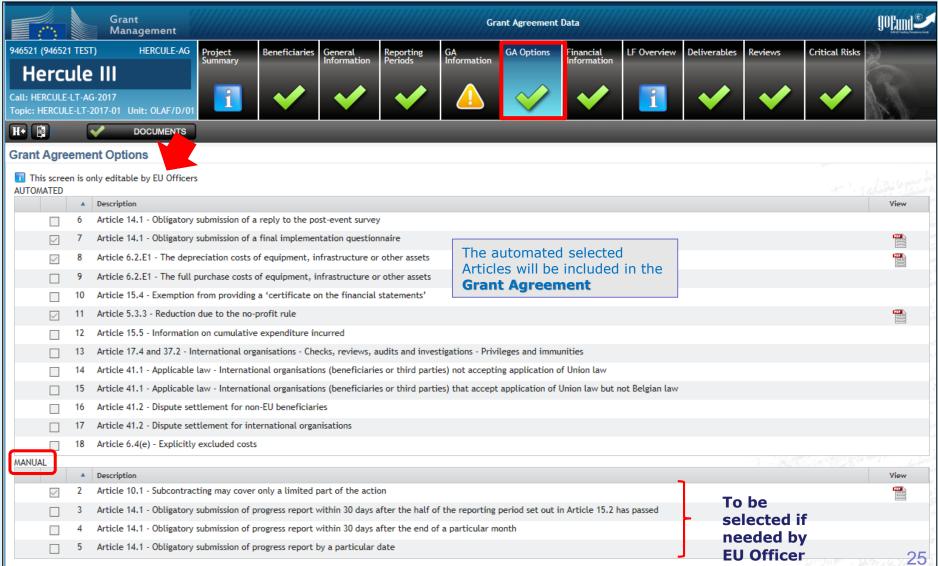
GA Information





Grant Options

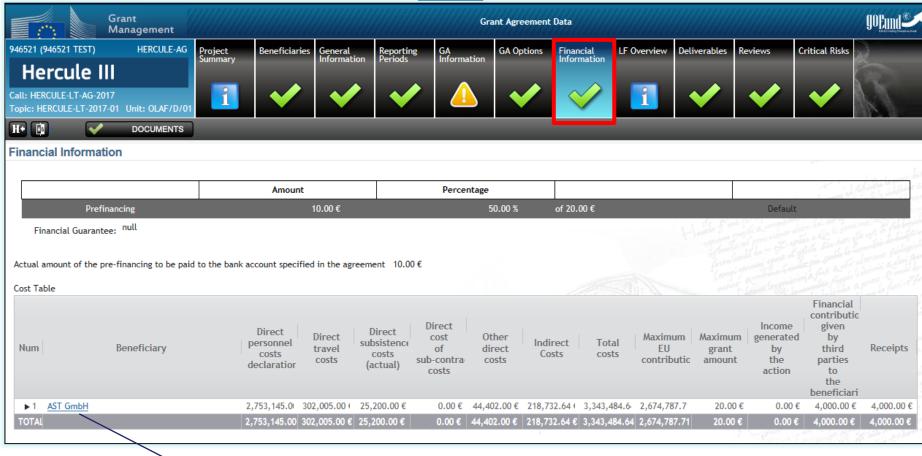




Financial Information



Overview



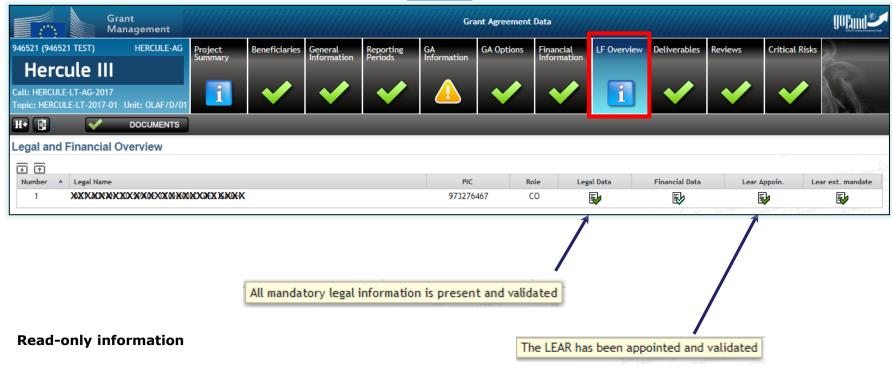
Hyperlink

inancial Data					
Individual costs table:					
Cost Category		Unit Cost	Number of Units	Subtotal	Total
a) Direct personnel costs declaration					2,753,145.00
b1) Direct travel costs					302,005.00
b2) Direct subsistence costs (actual)					25,200.00
c) Direct cost of sub-contracting costs					0.00
e) Other direct costs					44,402.0
f) Indirect Costs (= 0.07 ° (a+b1+b2+c+e))					218,732.6
g) Total costs (= a+b1+b2+c+e+f)					3,343,484.6
i) Maximum EU contribution (80%)					2,674,787.7
j) Maximum grant amount					20.0
k) Income generated by the action					0.0
l) Financial contributions given by third parties to the beneficiaries					4,000.0
m) Receipts (= k+l)					4,000.0

Legal & Financial Overview

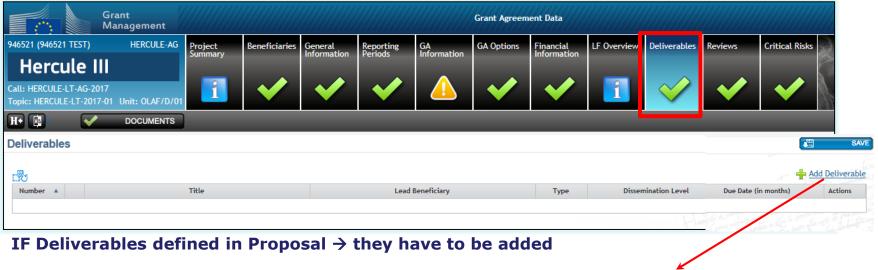
For information

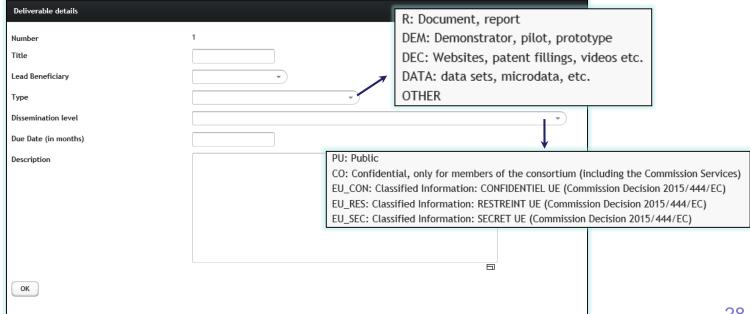




Deliverables (1)







DELIVERABLES (2)



Deliverables for **TECHNICAL ASSISTANCE** grants only

1. A **Satisfaction Question** will be part of your standard technical report submitted at the time of your payment request at the end of your grant.

This question will enable you, as the beneficiary, to indicate your opinion of the Programme.

2. DELIVERABLES:

The beneficiary is reminded that in addition to the standard technical and financial reporting requirements, a **final implementation report** is also required to be submitted for technical assistance grants one year (12 months) after the closing date of the grant agreement.

This implementation report should contain information on the action's contribution made to the achievement of the Programme's objectives during a one year period of implementation (template provided in the reporting package).

DELIVERABLES (3)



Deliverables for 'TRAINING, CONFERENCE AND STAFF EXCHANGE' grants and LEGAL TRAINING grants only

In addition to the publications, studies and other possible deliverables listed in your application form, the grant agreement will systematically list the following deliverables:

- 1. For EACH event (Conference, round-table, training session, staff exchange session,...), you will have to submit the following documents one month after the end of the event:
 - i. a list of presence signed by the participants (PDF file);
 - ii. the event-evaluation forms completed by the participants at the end of the event (PDF file):
 - iii. the **event-feedback form** containing the numbers resulting from the above evaluation-forms completed by the participants (EXCEL file).
- 2. For the whole project, you will submit your final report accompanied by the following deliverable sixty days after the end of the project:
 - i. A CONSOLIDATED event-feedback form containing the totals from the event-feedback forms of all the events (EXCEL file).
 - ii. Abstracts of the presentations made by the speakers / trainers during the events.
- 3. For the whole project, you will submit the following deliverables six months after the end of the project:
 - i. The Post-event-survey forms completed by the participants five of six months after the end of the project (PDF file).
 - Remark: A participant who attended several events, will fill-in one single post-event-survey form
 - ii. The post-event-survey table containing the totals from the Post-event-survey forms completed by the participants (EXCEL file).

DELIVERABLES (4)



Deliverables for 'TRAINING, CONFERENCE AND STAFF EXCHANGE' grants and LEGAL TRAINING grants only

Important

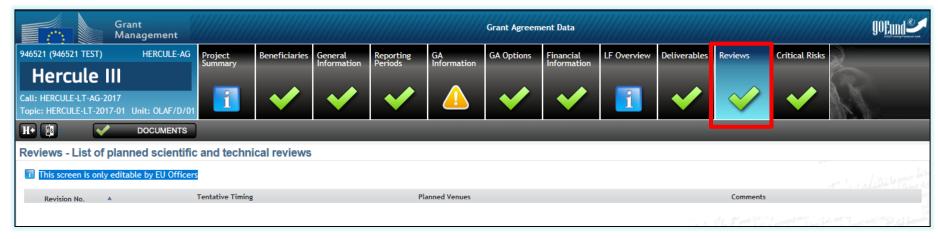
- . Please kindly remind the participants of the importance to fill-in the event-evaluation forms and the Postevent-survey forms thoroughly and carefully.
- . The Beneficiary's project staff, the subcontracted staff and representatives of EU Institutions, Agencies and other EU bodies will NOT be invited to fill-in the above event-evaluation forms and post-event-survey forms.
- . The forms are listed in the folder 'Reporting template' of the Hercule III-related reference available on the Funding & Tender portal (SEDIA) at:

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/reference-documents

Remark: The word version the post-event-survey form can sent to you upon request

Reviews added if any foreseen by EU Officer

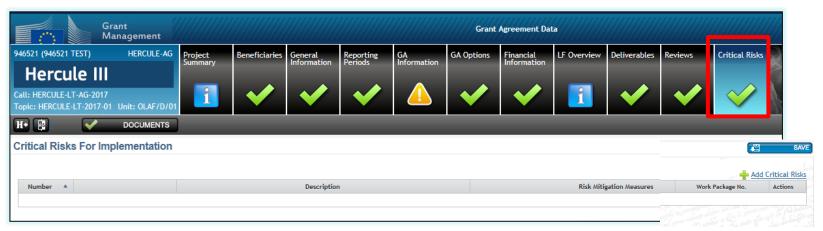




Not Applicable

Critical risks

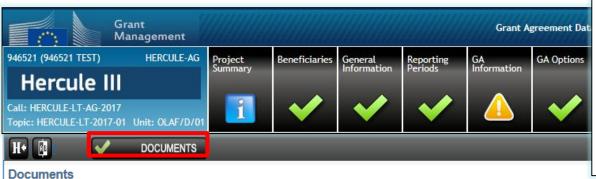




Not Applicable

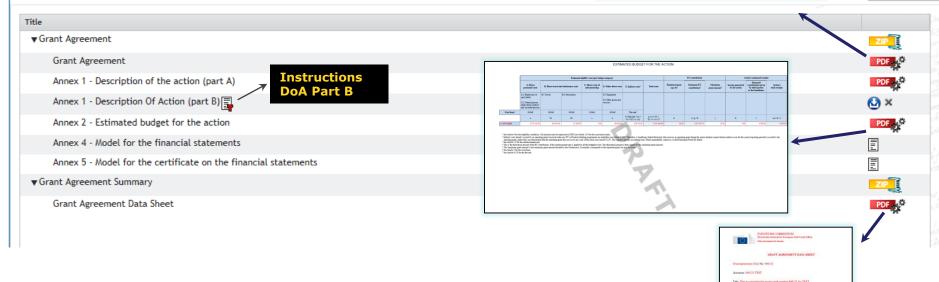
Documents







Annex 4 Model for the financial states



DOCUMENTS generated automatically

Annex 1 Part B be uploaded manually (follow Instructions about Content and structure)

Summary



Data to be added/encoded

- > Each Beneficiary:
 - > add Department (see p 16)
 - Modify Financial information if needed (see p 17-18)
- ➤ Link Bank Account (Coordinator) when validated by EU services (see p 20)
- ➤ Add Deliverables (if in Proposal) (see p 28-31)
- Upload PDF (DoA Part B) (see p 34)

Summary



To SUBMIT your GRANT in the system:

- All amounts that you will now use in your Grant preparation should be the same as the amounts of your EXCEL attachment.
- USE the corrected EXCEL workbook. It will now be an integral part of ANNEX 1 of your Grant Agreement

• **UPLOAD**

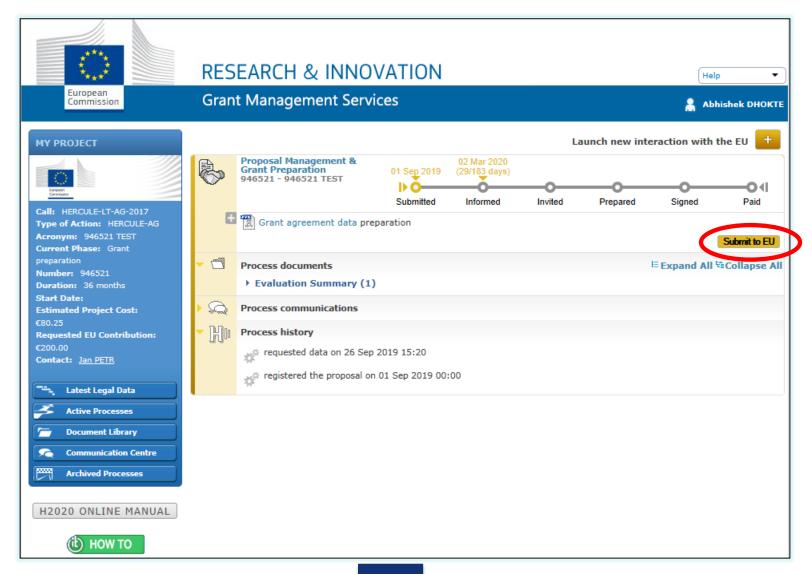
ONE scanned document ANNEX 1 .pdf - comprising:

- 1) Annex 1 Description of the Action (Part B) as submitted
- 2) ONLY FOR TC AND LT: The agenda (up-dated if needed) of all events in the chronological order.
- 3) The "Corrected budget" EXCEL worksheet Annex 2
- SUBMIT YOUR DRAFT GRANT AGREEMENT

Coordinator submits the Grant Preparation data to the EU services



→ EU OFFICERS are notified

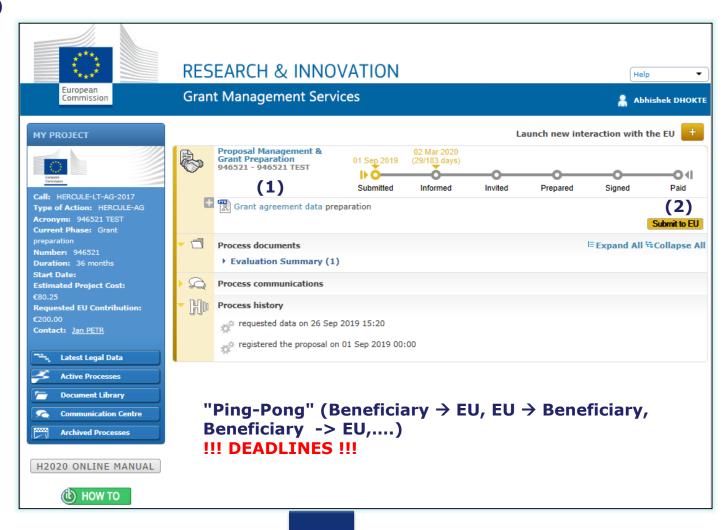


After 1 st submission to EU



EU Officers:

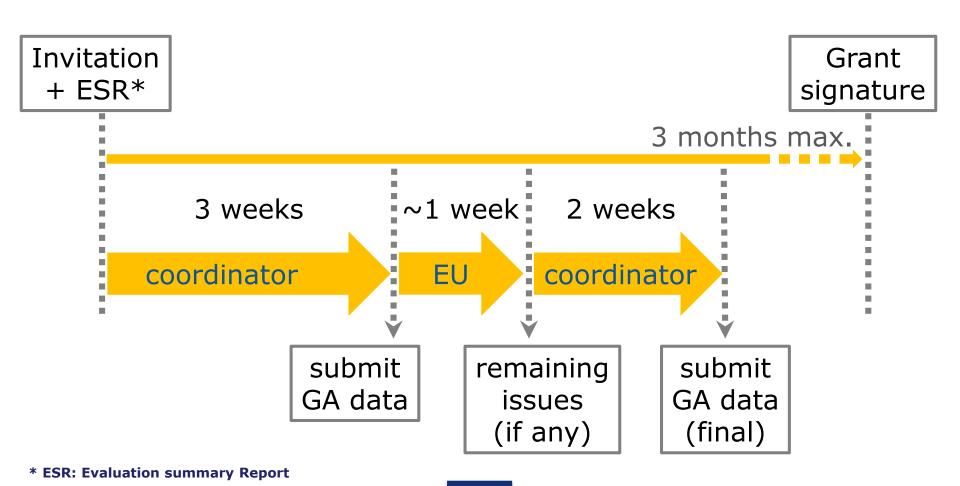
- □ verify the G.A. data
- □ send the G.A. data back to the Coordinator → revisions needed ...
- -> Notification)



Timing



Grant Agreement data (GA data)





Grant Agreement ready

E-Stenailles

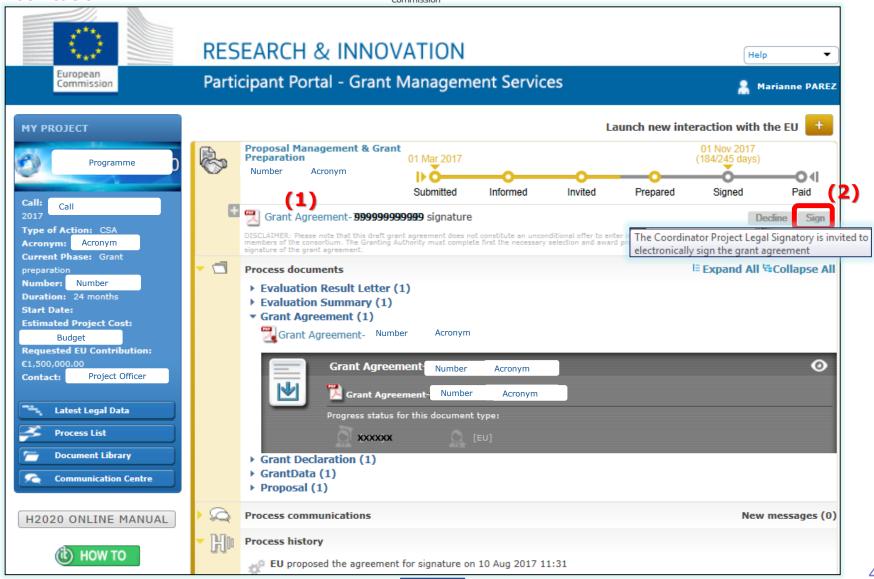
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If G. A. data validated by **EU Officers**

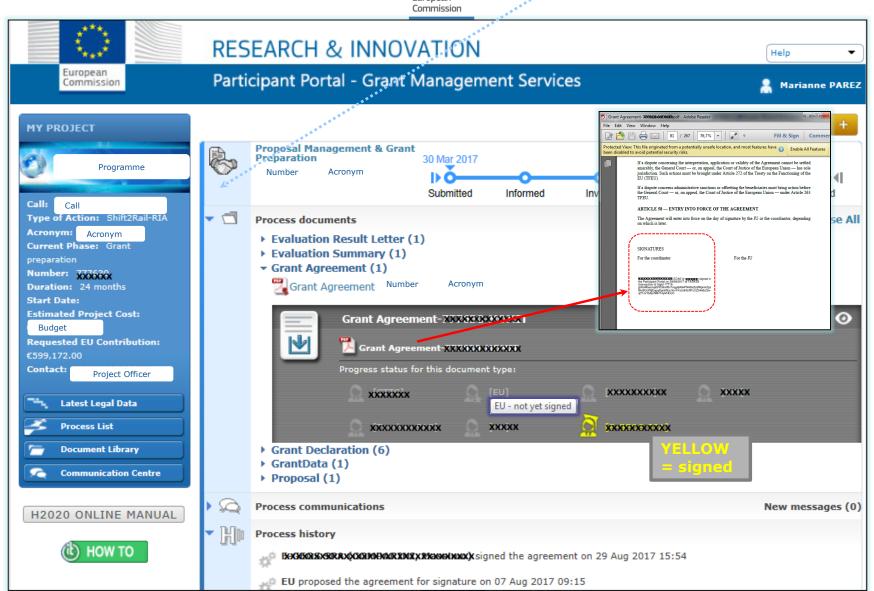


→ Notification



G. A. signed by PLSIGN







Continous Reporting Process

Stain date of the fed



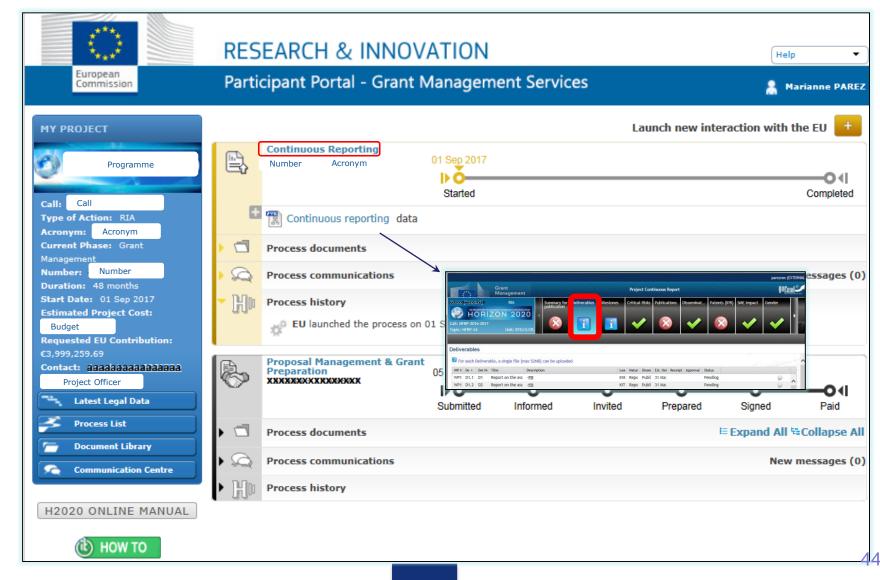
Continous Reporting

Iaunched when Start Date of Project is reached



Upload Deliverable Submit Deliverable to EU Officer

→ Notification





General Information

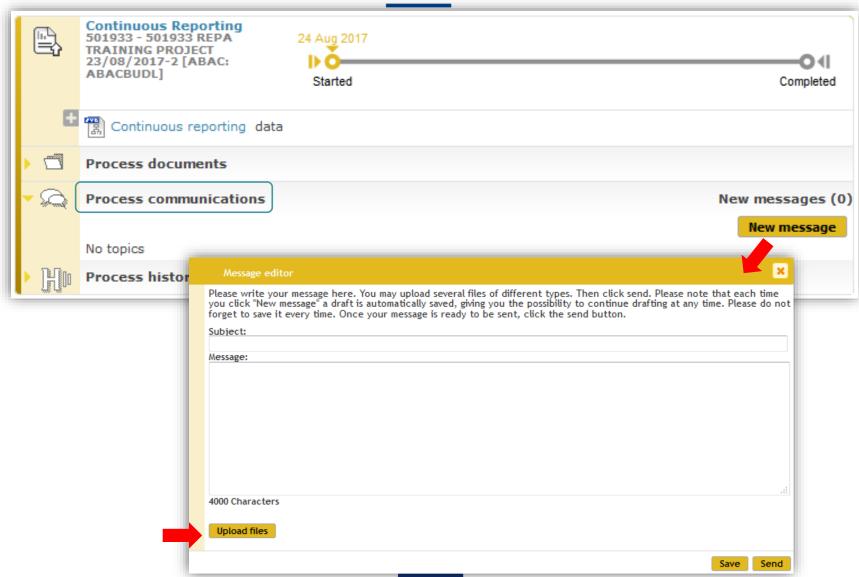
Communication With EU Profect Documents



Process - Communication Messaging Facility (1)

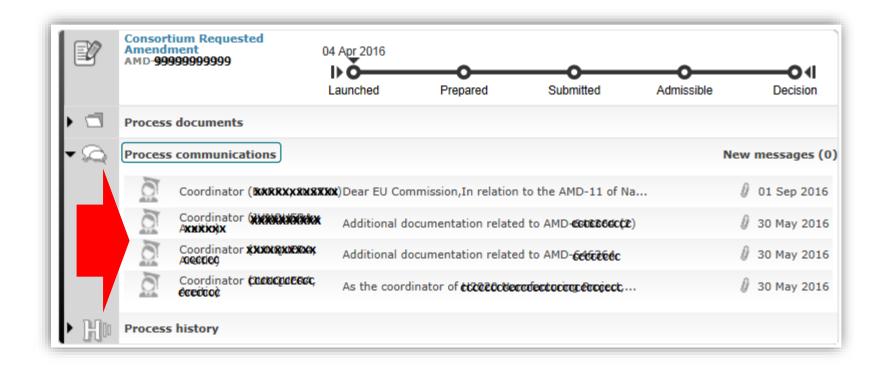


New message



PROCESS - Communication Messaging Facility (2)

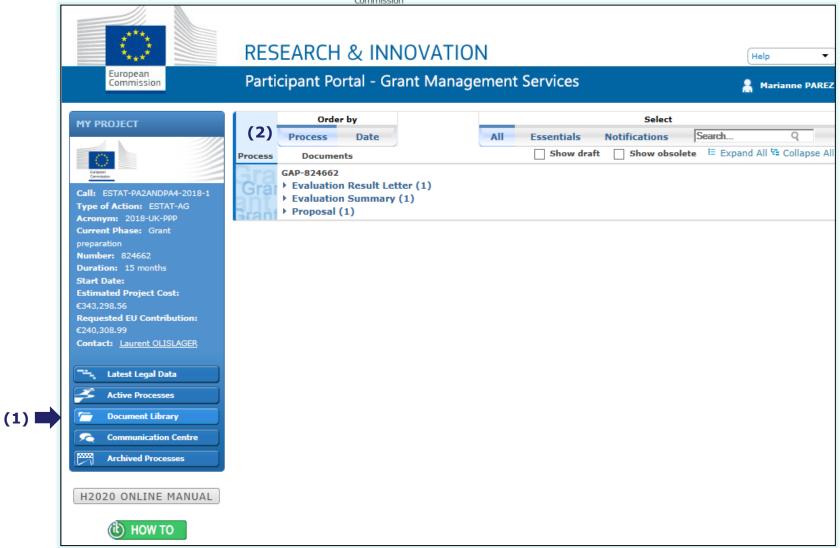




Manage Project Document LIBRARY

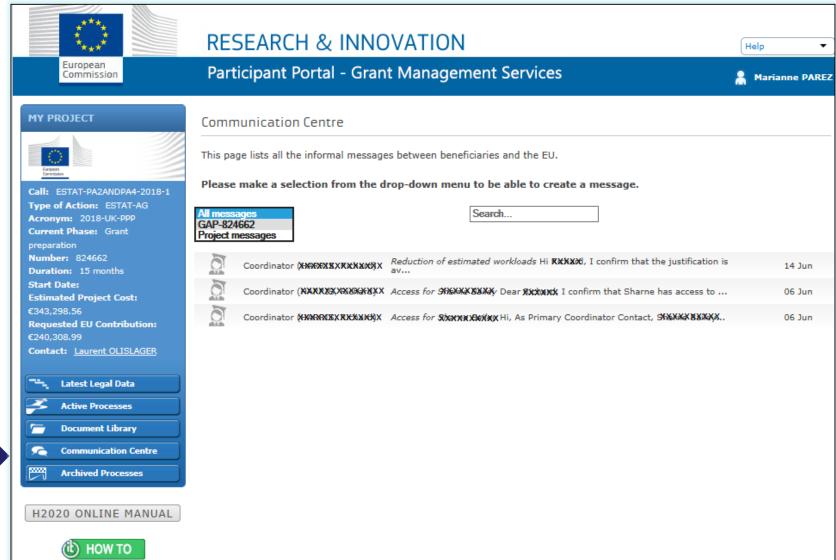


PROJECT Documents



Manage Project Communication Center

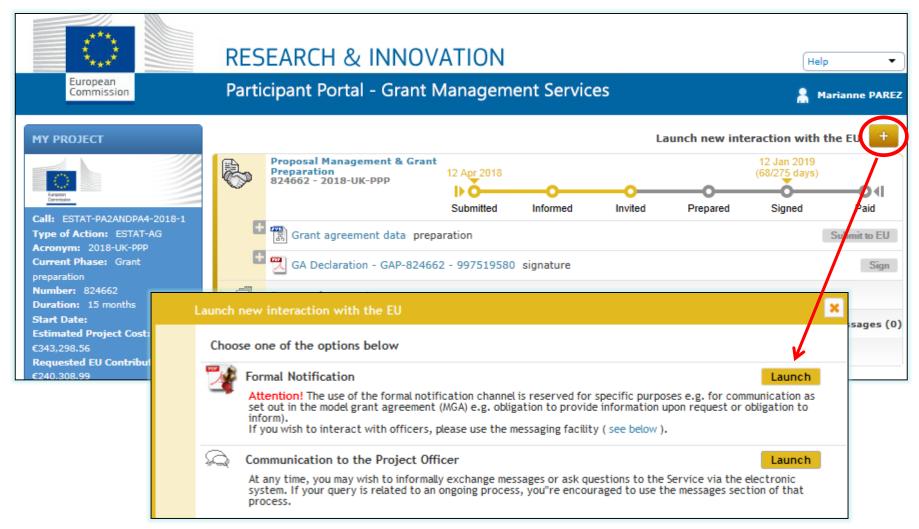




Manage Project



FORMAL Notification





More Information

HELP ????

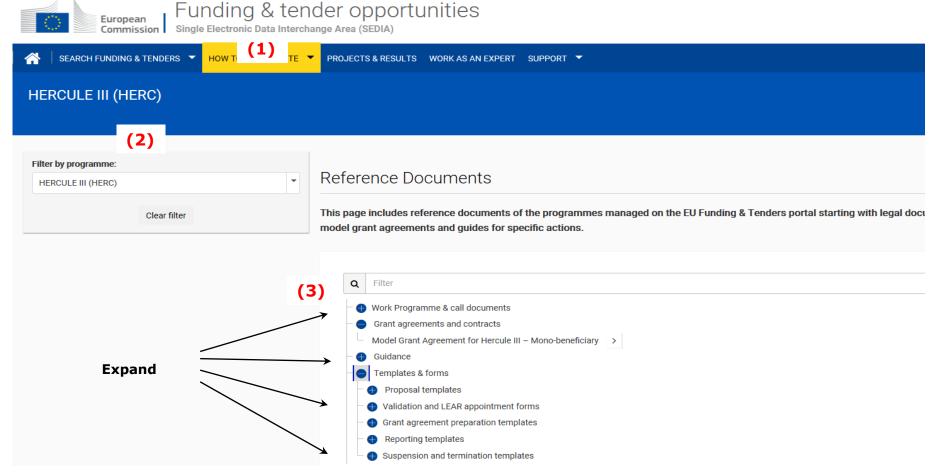


More Information



Menu How to participate

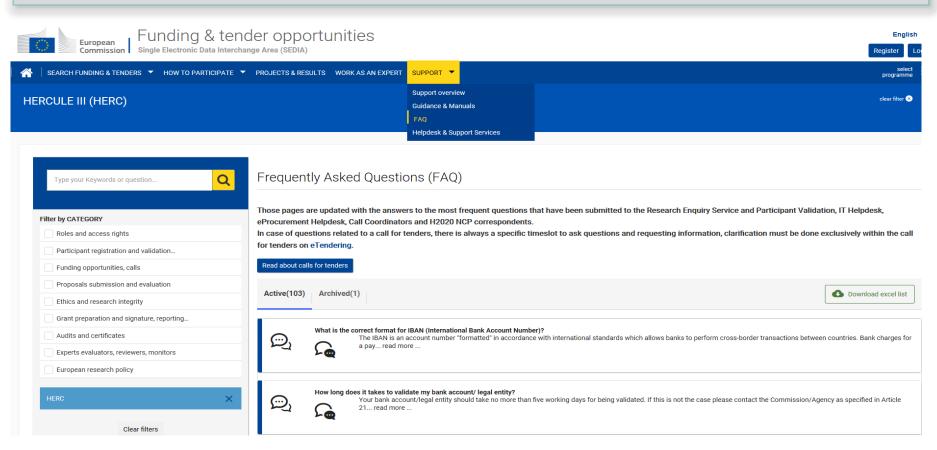
https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-to-participate/reference-documents







https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-toparticipate/reference-documents



HELP ????



https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/how-toparticipate/reference-documents

